

Advisor Partners' Global Equity SRI Composite (C15)
As of: December 31, 2021

Calendar Year	Annual Performance			Number of Accounts in Composite at Year-end	Annual Dispersion (%)	Total Assets in Composite at Year-end (\$ M)	Advisor Partners Firm Assets (\$ M)
	Composite Gross Return (%)	Composite Net Return (%)	SP1500ADR				
2021	22.7	22.1	24.9	3	n/a	2.5	1917.9
2020	13.9	13.3	14.5	2	n/a	1.4	1574.3
2019	30.5	29.9	28.8	2	n/a	1.3	1085.1
2018	-5.6	-6.1	-7.3	2	n/a	1.1	712.5
2017	22.8	22.2	21.4	2	n/a	1.2	611.8
2016	10.9	10.3	11.0	2	n/a	1.2	430.1
2015	-0.3	-0.8	-2.0	2	n/a	1.1	366.7
2014	10.7	10.2	7.6	1	n/a	0.6	248.8
2013	¹ 21.1	20.7	18.0	1	n/a	0.6	191.9

1 Partial period return 4/1/2013 to 12/31/2013

3-Yr Annualized Ex-Post Standard Deviation

Year	Composite %	Benchmark %
2021	16.81	17.46
2020	18.11	18.71
2019	11.73	11.74
2018	10.60	10.53
2017	9.60	9.83
2016	10.43	10.78
2015	-	-
2014	-	-
2013	-	-

DISCLOSURES:

Advisor Partners claims compliance with the Global Investment Performance Standards (GIPS®) and has prepared and presented this report in compliance with the GIPS standards. Advisor Partners has been independently verified for the periods from January 1, 2012 through December 31, 2021. The verification report is available upon request.

A firm that claims compliance with the GIPS standards must establish policies and procedures for complying with all the applicable requirements of the GIPS standards. Verification provides assurance on whether the firm's policies and procedures related to composite and pooled fund maintenance, as well as the calculation, presentation, and distribution of performance, have been designed in compliance with the GIPS standards and have been implemented on a firm-wide basis. Verification does not provide assurance on the accuracy of any specific performance report.

Advisor Partners, LLC ("AP") is a California-based limited liability company established in 2001. The firm is an investment adviser registered with the SEC under the Investment Advisers Act of 1940. Registration does not imply a certain level of skill or training. AP manages separately managed accounts invested in domestic and global tax loss harvesting strategies, factor based and socially responsible investing strategies.

AP's policies for valuing investments, calculating performance, and preparing GIPS Reports are available upon request. A list of all composite descriptions is available upon request.

The Advisor Partners Global Equity SRI Composite seeks to match the risk and return characteristics of a custom blend of S&P Composite 1500 Index and the S&P ADR Index with socially responsible investing restrictions. The S&P Composite 1500 Index combines three leading indices, the S&P 500, the S&P MidCap 400, and the S&P SmallCap 600 to cover approximately 90% of the U.S. market capitalization. The S&P ADR Index is constructed from the non-U.S. components of the S&P Global 1200. These include the S&P Europe 350, S&P/TOPIX 150 (Japan), S&P/TSX 60 (Canada), S&P/ASX All Australian 50, S&P Asia 50, and S&P Latin America 40. All Level II and Level III ADRs or ordinary share listings in the U.S. issued by the constituents of these indices are included. The Blended S&P 1500 & S&P ADR (Cap Weighted) is a market cap-weighted combination of S&P Composite 1500 Index and S&P ADR Index, calculated by weighting the respective index returns on a daily basis. The Blended S&P 1500 & S&P ADR (Cap Weighted) is a market cap-weighted combination of S&P Composite 1500 Index and S&P ADR Index, calculated by weighting the respective index returns on a daily basis.

The targeted tracking error between the composite and the benchmark is less than 2.5%. The minimum portfolio size for inclusion in the composite is \$250,000. AP defines a significant cash flow for the portfolios of the Global Equity SRI Composite as one or more external cash flows during the month equaling an absolute value greater than 10% of the portfolio's assets at the beginning of the month. The composite was created and inception on April 1st, 2013.

AP calculates asset-weighted composite returns on a monthly basis by weighting the individual portfolio returns by the beginning market value of the portfolios within the composite. Annual returns are time-weighted rates of return calculated by linking monthly composite returns. Returns include cash and cash equivalents and related interest income. Gross of fee performance is presented net of trading expenses and custodial fees. Net-of-fee performance is calculated by reducing gross returns by the maximum annual Advisor Partners management fee applied quarterly. Performance includes reinvestment of dividends and other earnings.

The U.S. Dollar is the currency used to express performance. Past performance does not guarantee future results.

The annual composite dispersion is an equal-weighted standard deviation calculated for the accounts in the composite the entire year. Dispersion calculation is not shown for the years that have 5 or fewer accounts in the composite for the entire year.

The three-year annualized ex-post standard deviation measures the variability of the composite and the benchmark returns over the preceding 36-month period. The composite standard deviation applies to the gross return. This measure is not required for periods ended prior to January 1, 2011. The three-year annualized ex-post standard deviation is not presented for 2011, 2012 and 2013, 2014 and 2015 because there are not 36 months of Composite performance.

AP's standard annual fee schedule is 50 basis points (bps) on the first \$500,000 in assets under management; 40 bps on the next \$1,500,000; 30 bps on the next \$8,000,000, and 20 bps on assets greater than \$10,000,000. Actual investment advisory fees incurred by clients may vary. Further information regarding investment advisory fees is described in Part 2 of the firm's Form ADV.

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