

PRIVACY POLICY

Privacy Commitment: Protecting our clients' privacy is very important to Advisor Partners, LLC ("Advisor Partners" or "We"). This notice explains our collection, use and safeguarding of your information.

How Advisor Partners Gathers Information: We collect nonpublic personal information about you from the following sources:

- Information we receive from you on applications or other forms such as your name, address social security number and assets;
- Information about transactions with us, our affiliates, or others. This information may include your account balances, positions, investment interests and history; and
- Public sources.

Sharing Information with Nonaffiliated Third Parties: We may disclose nonpublic personal information about you under the following limited circumstances:

- If you authorize disclosure of the information;
- To financial service providers such as asset custodians and banking institutions that we work with on your behalf to provide a service to you;
- To respond to a subpoena or court order, judicial process, law enforcement or regulatory authorities; and
- To help us prevent fraud.

The information provided to financial service providers may include the categories of information described above. These service providers are not allowed to use your personal information for their own purposes and are obligated to maintain it in strict confidentiality. We limit the use of your personal information to the performance of services you have requested. Except in those specific, limited situations identified above, we will not disclose your nonpublic personal information without your prior consent.

Our Security Practices and Information Accuracy: We also take steps to safeguard client information. We restrict access to the nonpublic personal information about you to those employees who need to know that information to provide services to you. We maintain physical, electronic, and procedural safeguards that comply with federal standards to guard your personal nonpublic information.

Opt Out Provision: If, at any time in the future, it is necessary to disclose any of client nonpublic personal information in a way that is inconsistent with this policy, we will give our clients advance notice of the proposed disclosure so that they will have the opportunity to opt out of such disclosure.

Other Information: We reserve the right to change this Privacy Policy. The examples contained within this Privacy Policy are illustrations and they are not intended to be exclusive. If you have any questions about our Privacy Policy, please contact Advisor Partners Chief Compliance Officer at 925.444.1331.